

City of Tampa, Florida

Debt Service Requirements To Maturity-- General Long-Term Debt Bonds

September 30, 2001 (in thousands of dollars)

| October 1 | Utilities Tax Bonds Series 1984 | | | Utilities Tax Refunding Bonds Series 1990 | |
|-----------|------------------------------------|-------------|--|---|-------------|
| | Principal | Interest | Less: Invested Sinking Fund Income | Principal | Interest |
| 2002 | \$ 0 | \$ 0 | \$ 1,566 | \$ 1,225 | \$ 0 |
| 2003 | 0 | 0 | 1,567 | 1,225 | 0 |
| 2004 | 0 | 0 | 1,566 | 1,230 | 0 |
| 2005 | 0 | 0 | 1,567 | 1,230 | 0 |
| 2006 | 0 | 0 | 1,566 | 1,335 | 0 |
| 2007 | 0 | 0 | 1,048 | 1,345 | 0 |
| 2008 | 0 | 0 | 163 | 0 | 0 |
| 2009 | 0 | 0 | 0 | 0 | 0 |
| 2010 | 0 | 0 | 0 | 0 | 0 |
| 2011 | 0 | 0 | 0 | 0 | 0 |
| 2012 | 0 | 0 | 0 | 0 | 0 |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 0 | 0 | 0 | 0 | 0 |
| 2022 | 0 | 0 | 0 | 0 | 0 |
| 2023 | 0 | 0 | 0 | 0 | 0 |
| 2024 | 0 | 0 | 0 | 0 | 0 |
| 2025 | 0 | 0 | 0 | 0 | 0 |
| 2026 | 0 | 0 | 0 | 0 | 0 |
| 2027 | 0 | 0 | 0 | 0 | 0 |
| | <u>\$ 0</u> | <u>\$ 0</u> | <u>\$ 9,043</u> | <u>\$ 7,590</u> | <u>\$ 0</u> |

Add payment due
10/1/2001, fully funded
at 9/30/2001

Balance at 9/30/2001

| Utilities Tax and Special Revenue Refunding Bonds Series 1991 | | Tampa Sports Authority Special Purpose Bonds Series 1995 | | Tampa Sports Authority Taxable Special Purpose Bonds Series 1995 | |
|--|------------------|---|-----------------|---|-----------------|
| Principal | Interest | Principal | Interest | Principal | Interest |
| \$ 5,525 | \$ 2,379 | \$ 90 | \$ 562 | \$ 25 | \$ 211 |
| 0 | 2,020 | 190 | 553 | 40 | 208 |
| 0 | 2,020 | 200 | 544 | 40 | 206 |
| 0 | 2,020 | 210 | 534 | 45 | 203 |
| 0 | 2,021 | 220 | 523 | 50 | 199 |
| 0 | 2,020 | 235 | 511 | 50 | 195 |
| 0 | 2,020 | 245 | 498 | 60 | 191 |
| 0 | 2,020 | 260 | 484 | 60 | 187 |
| 9,330 | 2,021 | 275 | 470 | 65 | 182 |
| 9,965 | 1,391 | 295 | 453 | 70 | 177 |
| 10,635 | 718 | 305 | 435 | 80 | 171 |
| 0 | 0 | 325 | 417 | 80 | 165 |
| 0 | 0 | 345 | 397 | 90 | 159 |
| 0 | 0 | 365 | 376 | 95 | 151 |
| 0 | 0 | 395 | 354 | 105 | 144 |
| 0 | 0 | 415 | 329 | 115 | 135 |
| 0 | 0 | 440 | 304 | 125 | 126 |
| 0 | 0 | 470 | 277 | 135 | 115 |
| 0 | 0 | 495 | 248 | 145 | 104 |
| 0 | 0 | 530 | 218 | 155 | 92 |
| 0 | 0 | 560 | 185 | 165 | 80 |
| 0 | 0 | 595 | 150 | 195 | 66 |
| 0 | 0 | 630 | 113 | 205 | 50 |
| 0 | 0 | 670 | 74 | 225 | 33 |
| 0 | 0 | 710 | 34 | 245 | 15 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| <u>\$ 35,455</u> | <u>\$ 20,650</u> | <u>\$ 9,470</u> | <u>\$ 9,043</u> | <u>\$ 2,665</u> | <u>\$ 3,565</u> |

(Continued)

City of Tampa, Florida

Debt Service Requirements To Maturity-- General Long-Term Debt Bonds (Continued)

September 30, 2001 (in thousands of dollars)

| October 1 | Utilities Tax Improvement Bonds Series 1996 | | Occupational License Tax Bonds Series 1996A | | Occupational License Tax Bonds Series 1996B | |
|-----------|---|-------------|---|-------------|---|------------------|
| | Principal | Interest | Principal | Interest | Principal | Interest |
| 2002 | \$ 0 | \$ 0 | \$ 1,800 | \$ 0 | \$ 0 | \$ 2,801 |
| 2003 | 0 | 0 | 1,900 | 0 | 0 | 2,801 |
| 2004 | 0 | 0 | 2,000 | 0 | 0 | 2,801 |
| 2005 | 0 | 0 | 2,100 | 0 | 0 | 2,801 |
| 2006 | 0 | 0 | 2,200 | 0 | 0 | 2,801 |
| 2007 | 0 | 0 | 2,400 | 0 | 0 | 2,801 |
| 2008 | 0 | 0 | 2,500 | 0 | 0 | 2,801 |
| 2009 | 0 | 0 | 2,600 | 0 | 0 | 2,801 |
| 2010 | 0 | 0 | 2,800 | 0 | 0 | 2,801 |
| 2011 | 0 | 0 | 2,900 | 0 | 0 | 2,801 |
| 2012 | 0 | 0 | 3,100 | 0 | 0 | 2,801 |
| 2013 | 0 | 0 | 3,200 | 0 | 0 | 2,801 |
| 2014 | 0 | 0 | 3,400 | 0 | 0 | 2,801 |
| 2015 | 0 | 0 | 3,600 | 0 | 0 | 2,801 |
| 2016 | 13,600 | 0 | 3,800 | 0 | 0 | 2,801 |
| 2017 | 13,600 | 0 | 4,000 | 0 | 0 | 2,801 |
| 2018 | 13,600 | 0 | 4,200 | 0 | 0 | 2,801 |
| 2019 | 13,600 | 0 | 0 | 0 | 4,525 | 2,802 |
| 2020 | 13,600 | 0 | 0 | 0 | 4,775 | 2,553 |
| 2021 | 13,600 | 0 | 0 | 0 | 5,035 | 2,290 |
| 2022 | 13,600 | 0 | 0 | 0 | 5,310 | 2,013 |
| 2023 | 0 | 0 | 0 | 0 | 5,605 | 1,721 |
| 2024 | 0 | 0 | 0 | 0 | 5,915 | 1,413 |
| 2025 | 0 | 0 | 0 | 0 | 6,240 | 1,087 |
| 2026 | 0 | 0 | 0 | 0 | 6,580 | 744 |
| 2027 | 0 | 0 | 0 | 0 | 6,945 | 382 |
| | <u>\$ 95,200</u> | <u>\$ 0</u> | <u>\$ 48,500</u> | <u>\$ 0</u> | <u>\$ 50,930</u> | <u>\$ 62,622</u> |

Add payment due
10/1/2001, fully funded
at 9/30/2001

Balance at 9/30/2001

| Utilities Tax Improvement Bonds Series 1997 | | Utilities Tax Improvement Bonds Series 1997 | | Utilities Tax Improvement Bonds Series 1998 | |
|---|-------------|---|-----------------|---|------------------|
| Principal | Interest | Principal | Interest | Principal | Interest |
| \$ 0 | \$ 0 | \$ 380 | \$ 926 | \$ 405 | \$ 862 |
| 0 | 0 | 395 | 910 | 420 | 846 |
| 0 | 0 | 400 | 895 | 445 | 829 |
| 0 | 0 | 420 | 878 | 460 | 811 |
| 0 | 0 | 745 | 861 | 580 | 792 |
| 0 | 0 | 2,295 | 830 | 1,130 | 768 |
| 0 | 0 | 2,850 | 731 | 720 | 722 |
| 0 | 0 | 2,810 | 605 | 920 | 691 |
| 0 | 0 | 2,940 | 479 | 950 | 652 |
| 0 | 0 | 3,090 | 325 | 1,110 | 610 |
| 0 | 0 | 3,250 | 162 | 1,160 | 560 |
| 3,415 | 0 | 0 | 0 | 1,215 | 506 |
| 3,415 | 0 | 0 | 0 | 1,270 | 450 |
| 3,415 | 0 | 0 | 0 | 1,335 | 386 |
| 3,335 | 0 | 0 | 0 | 1,480 | 319 |
| 3,335 | 0 | 0 | 0 | 1,555 | 245 |
| 3,335 | 0 | 0 | 0 | 1,630 | 167 |
| 3,335 | 0 | 0 | 0 | 1,715 | 86 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 |
| <u>\$ 23,585</u> | <u>\$ 0</u> | <u>\$ 19,575</u> | <u>\$ 7,602</u> | <u>\$ 18,500</u> | <u>\$ 10,302</u> |

(Continued)

City of Tampa, Florida

Debt Service Requirements To Maturity-- General Long-Term Debt Bonds (Continued)

September 30, 2001 (in thousands of dollars)

| October 1 | Transportation Revenue Bonds Series 1999 | | | Utilities Tax Improvement Bonds Series 1999A | | Utilities Tax Improvement Bonds Series 2000A | |
|-----------|--|-----------------|--|--|------------------|--|------------------|
| | Principal | Interest | Less: Invested Sinking Fund Income | Principal | Interest | Principal | Interest |
| 2002 | \$ 2,920 | \$ 673 | \$ 108 | \$ 880 | \$ 1,888 | \$ 0 | \$ 1,204 |
| 2003 | 3,025 | 567 | 108 | 1,520 | 1,852 | 810 | 1,205 |
| 2004 | 3,140 | 455 | 108 | 1,580 | 1,792 | 840 | 1,168 |
| 2005 | 3,260 | 335 | 108 | 1,645 | 1,727 | 880 | 1,130 |
| 2006 | 3,385 | 207 | 108 | 1,730 | 1,645 | 820 | 1,088 |
| 2007 | 3,525 | 71 | 2,535 | 1,805 | 1,569 | 325 | 1,048 |
| 2008 | 0 | 0 | 0 | 1,880 | 1,490 | 810 | 1,032 |
| 2009 | 0 | 0 | 0 | 1,970 | 1,406 | 675 | 992 |
| 2010 | 0 | 0 | 0 | 2,060 | 1,307 | 725 | 958 |
| 2011 | 0 | 0 | 0 | 2,160 | 1,209 | 840 | 922 |
| 2012 | 0 | 0 | 0 | 2,265 | 1,107 | 885 | 878 |
| 2013 | 0 | 0 | 0 | 2,375 | 993 | 930 | 831 |
| 2014 | 0 | 0 | 0 | 2,495 | 875 | 980 | 781 |
| 2015 | 0 | 0 | 0 | 2,620 | 750 | 1,040 | 727 |
| 2016 | 0 | 0 | 0 | 2,750 | 619 | 1,020 | 668 |
| 2017 | 0 | 0 | 0 | 2,895 | 476 | 1,075 | 610 |
| 2018 | 0 | 0 | 0 | 3,050 | 325 | 1,135 | 546 |
| 2019 | 0 | 0 | 0 | 3,205 | 167 | 1,210 | 476 |
| 2020 | 0 | 0 | 0 | 0 | 0 | 3,400 | 402 |
| 2021 | 0 | 0 | 0 | 0 | 0 | 3,595 | 207 |
| 2022 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2023 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2024 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2025 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2026 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2027 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | <u>\$ 19,255</u> | <u>\$ 2,308</u> | <u>\$ 3,075</u> | <u>\$ 38,885</u> | <u>\$ 21,197</u> | <u>\$ 21,995</u> | <u>\$ 16,873</u> |

Add payment due
10/1/2001, fully funded
at 9/30/2001

Balance at 9/30/2001

| Guaranteed Entitlement Refunding Revenue Bonds Series 2001 | | Utilities Tax and Special Revenue Refunding Bonds Series 2001 | | Utilities Tax and Special Revenue Refunding Bonds Series 2001B | | Total Net Debt Service Requirements |
|---|-----------------|--|------------------|---|------------------|--|
| Principal | Interest | Principal | Interest | Principal | Interest | |
| \$ 3,130 | \$ 1,699 | \$ 0 | \$ 3,118 | \$ 0 | \$ 2,116 | \$ 33,145 |
| 3,315 | 1,511 | 6,095 | 3,118 | 0 | 2,116 | 34,967 |
| 3,515 | 1,312 | 6,580 | 2,753 | 45 | 2,116 | 35,232 |
| 3,730 | 1,101 | 6,975 | 2,358 | 55 | 2,113 | 35,346 |
| 3,945 | 878 | 7,385 | 1,939 | 55 | 2,110 | 35,840 |
| 4,190 | 641 | 7,835 | 1,496 | 60 | 2,108 | 35,670 |
| 4,430 | 389 | 8,300 | 1,026 | 60 | 2,105 | 34,697 |
| 160 | 124 | 8,800 | 528 | 65 | 2,102 | 30,260 |
| 165 | 114 | 0 | 0 | 70 | 2,098 | 30,462 |
| 180 | 104 | 0 | 0 | 70 | 2,095 | 30,767 |
| 185 | 93 | 0 | 0 | 75 | 2,092 | 30,957 |
| 195 | 82 | 0 | 0 | 11,435 | 2,088 | 31,053 |
| 205 | 71 | 0 | 0 | 12,090 | 1,430 | 31,254 |
| 225 | 58 | 0 | 0 | 12,785 | 735 | 31,464 |
| 230 | 45 | 0 | 0 | 0 | 0 | 31,665 |
| 255 | 31 | 0 | 0 | 0 | 0 | 31,872 |
| 260 | 16 | 0 | 0 | 0 | 0 | 32,060 |
| 0 | 0 | 0 | 0 | 0 | 0 | 32,118 |
| 0 | 0 | 0 | 0 | 0 | 0 | 25,722 |
| 0 | 0 | 0 | 0 | 0 | 0 | 25,722 |
| 0 | 0 | 0 | 0 | 0 | 0 | 21,913 |
| 0 | 0 | 0 | 0 | 0 | 0 | 8,332 |
| 0 | 0 | 0 | 0 | 0 | 0 | 8,326 |
| 0 | 0 | 0 | 0 | 0 | 0 | 8,329 |
| 0 | 0 | 0 | 0 | 0 | 0 | 8,328 |
| 0 | 0 | 0 | 0 | 0 | 0 | 7,327 |
| \$ 28,315 | \$ 8,269 | \$ 51,970 | \$ 16,336 | \$ 36,865 | \$ 27,424 | 702,828 |
| | | | | | | 16,279 |
| | | | | | | \$ 719,107 |