

City of Tampa, Florida

SCHEDULE OF WATER UTILITY SYSTEM REVENUE BOND COVERAGE-- LAST TEN FISCAL YEARS

(in thousands of dollars except for coverage)

Fiscal Year	Operating Revenue	Operating (1) Expenses	Net Revenue Available for Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
1995	\$ 35,611	\$ 23,514	\$ 12,097	\$ 1,826	\$ 3,743	\$ 5,569	2.2
1996	35,762	22,756	13,006	2,043	4,146	6,189	2.1
1997	38,182	22,605	15,577	2,150	4,079	6,229	2.5
1998	45,769	23,819	21,950	2,507	2,976	5,483	4.0
1999	47,985	28,094	19,891	3,035	2,463	5,498	3.6
2000	46,494	27,240	19,254	3,203	5,887	9,090	2.1
2001	45,848	26,152	19,696	4,057	5,818	9,875	2.0
2002	55,031	27,004	28,027	4,360	6,069	10,429	2.7
2003	52,265	26,255	26,010	1,972	5,438	7,410	3.5
2004	57,536	30,712	26,824	2,426	5,819	8,245	3.3

SCHEDULE OF WASTEWATER UTILITY SYSTEM REVENUE BOND COVERAGE-- LAST TEN FISCAL YEARS

(in thousands of dollars except for coverage)

Fiscal Year	Operating Revenue	Operating (1) Expenses	Net Revenue Available for Debt Service	Debt Service Requirements			Coverage
				Principal	Interest	Total	
1995	\$ 57,609	\$ 32,330	\$ 25,279	\$ 4,069	\$ 10,390	\$ 14,459	1.7
1996	51,649	32,780	18,869	4,617	9,265	13,882	1.4
1997	62,807	34,514	28,293	4,805	8,861	13,666	2.1
1998	62,410	34,801	27,609	5,424	7,809	13,233	2.1
1999	68,916	38,189	30,727	5,530	7,275	12,805	2.4
2000	65,119	35,724	29,395	5,827	6,979	12,806	2.3
2001	65,320	36,548	28,772	7,173	6,661	13,834	2.1
2002	63,161	32,786	30,375	10,155	6,681	16,836	1.8
2003	60,979	35,683	25,296	7,069	6,669	13,738	1.8
2004	73,363	40,549	32,814	9,024	8,055	17,079	1.9

(1) Operating expenses are net of depreciation.