

# Contract Administration Michael W. Chucran, Director

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### ADDENDUM 1 Via E-Mail DATE: October 18, 2019

Contract 19-C-00059; Lower Peninsula Stormwater Improvements Project – Southeast Region Design-Build

Submitters on the above referenced project are hereby notified that the following addendum is made to the RFQ. Responses submitted shall conform to this notice.

Item 1: The deadline for submissions is hereby changed to 2 PM, Thursday November 7, 2019.

Item 2: A link to modelling files follows: <a href="https://apps.tampagov.net/rfg">https://apps.tampagov.net/rfg</a> downloads/ .

Item 3: Scoring criteria point system has been revised to the following:

Successful Comparable Project Experience, (20); Successful Public Relations Experience, (10); Successful Comparable Urban Stormwater Project Experience (30); Workload and availability (5); Past performance/Low amount of City work (5); Standard Form #A305(Put any confidential financial info. in a separate PDF.), (5); Planned WMBE/SLBE Solicitation & Utilization, Form MBD 10 & 20 (20 pts) Workforce Development Program(10).

A description of a Workforce Development Program should include any ongoing or developing programs such as apprenticeship, mentoring or on-the-job training. The Program description should include any efforts toward fostering a strong and talented workforce in Tampa, promoting an increase of school attendance and graduation rates, defining pathways through higher education, technical certification programs and career readiness. It should also mention any workforce incentives, championing local businesses and removing barriers to access. The Program description should also include contracting and subcontracting trades, and engineering, architectural, geotechnical and public engagement opportunities.

A description of scoring for Planned W/MBE & SLBE participation is attached.

Attached for reference are forms related to the Equal Business Opportunity Program in construction projects.

Item 4: Attached is a copy of the pre-submission meeting sign-in sheet.

All other provisions of the RFQ not in conflict with this Addendum shall remain in full force and effect. Questions are to be e-mailed to Contract Administration@tampagov.net.

<u>Jim Greiner</u>
Jim Greiner, P.E., Contract Management Supervisor

tampagov.net —

Points Pursuant to Designated Industry Category:(Refer to MBD Form 70 and Form 50-GFE Outreach)				
	Evaluation Criteria	Point Values		
A.	Underutilized WMBE Firms participating as the Prime Contractor (City of Tampa Certified Only)	20		
B.	City of Tampa Certified SLBE firms participating as the Prime Contractor, which include City of Tampa Certified WMBE/SLBE sub-(contractor, consultant) participation	5 - 15		
C.	Non-City of Tampa Certified WMBE/SLBE Prime Contractor with meaningful sub-(contractor, consultant) participation by City Certified Underutilized WMBE and/or SLBE firms	1 - 15		
D.	* External agency WMBE/SLBE/DBE certifications recognized by City of Tampa for designated RFP, RFQ, RFI solicitations	0 – 7		
NOTE: The maximum points available for WMBE and/or SLBE participation will not exceed ten (20)				

Points are determined as follows (Requires Form 50-GFE):

- A. A maximum of twenty (20) rating points <u>may</u> be awarded when the Proposer is a City of Tampa Certified WMBE firm deemed underutilized within the Industry category established by the RFP.
- B. A maximum of fifteen (15) rating points <u>may</u> be awarded when the Proposer is a City of Tampa certified SLBE with meaningful participation by City certified WMBE/SLBE subcontractors/consultants.
- C. One to Fifteen (1-15) rating points <u>may</u> be awarded when the <u>Proposer is not</u> a City of Tampa certified WMBE/SLBE prime contractor but utilizes either Underutilized WMBE and/or SLBE certified firm(s) as sub-contractors/consultants and assigned to perform meaningful segments of the <u>contractual services detailed herein</u> and documented on the enclosed MBD Form 10-20.
- D. A maximum of seven (7) "discretionary" rating points <u>may</u> be awarded when the Proposer provides WMBE/SLBE participation from an external agency recognized by the City. Discretionary points may be awarded for ancillary participation (see definition). The point values for ancillary participation may be subordinate to weighted values outlined in categories A, B and C above.
- **NOTE:** \*WMBE participation is narrowly-tailored (per policy) to target <u>underutilization</u> of affected groups in specific trade/industry categories. Any WMBE/SLBE achievement that was not designated on MBD Form 70 is considered ancillary. Ancillary participation may be counted with overall participation and credited to your rating points when underutilization criteria are met.

The maximum number of points available for WMBE and/or SLBE participation will not exceed a total of twenty (20) points.

#### **GMP Exhibit**

#### Tampa's Equal Business Opportunity Program Procedures for GMP Contracts

- The City of Tampa's Equal Business Opportunity Program (EBO) requires setting a construction subcontract goal on each GMP under the CM /or D-Build delivery system.
- Prior to the time construction subcontract goals are set, the Construction Manager (CM)
  or the Design-Builder (D-B) provides information on subcontract packages planned for
  the construction phase(s) and their sequencing.

(Ref: use Detailed GMP Estimate and MBD Form-80 PTW)

- The CM (or D-B) participates in a meeting wherein the City will establish narrowly-tailored project goals for SLBE and/or W/MBE subcontractor participation on the project. (Ref: use MBD Form-70)
- For each subcontracting package to be bid, the CM (or D-B) confirms with the MBD Office, the City's minimum contact list of available SLBE and/or W/MBE firms to be solicited. Note: strategic, extensive outreach is the CM/DB's responsibility (i.e. GFECP) (Ref: use Minimum Contact List provided w/final Project EBO Determination Goal)
- The CM (or D-B) documents the notification of **all** potential subcontractors, including the SLBE or W/MBE firms identified above, i.e. minimum contact list of certified firms. (**Ref:** use **DMI 10-20 for construction phase Solicitation/Utilization outcomes**)
- The CM (or D-B) receives, opens, and tabulates subcontract bid results. The City, including representatives of the managing department and the MBD Office, may be present for the bid openings or to review the bids submitted.

  (Ref: use MBD Form-50 GFECP outreach w/documentation)
- The CM (or D-B) provides to the City, a tabulation of all bids received and its determination of the lowest responsive/responsible bidder. If bids received exceed contracted Guaranteed Maximum Price, CM (or D-B) advises City as to how they will proceed. If re-bidding is selected, notification at least equal to the original solicitation will occur. (Ref: Reaffirm EBO Outreach)
- As all subcontracts are executed, final copies are provided to the City. Where participation is achieved via sub-subcontractors and/or suppliers, the CM (or D-B) provides the City and MBD with copy of executed agreement or purchase order as documentation. (Ref: use MBD Form-40 LOIs execute "Letters-of-Intent")
- During construction, monitoring activities may including but may not be limited to, subcontractor payment reports to be submitted with pay requests, prior approval by the MBD Office and the managing departments, of any replacement of SLBE or W/MBE subcontractors, and a report of final amounts paid to all subcontractors.

(Ref: use #1-DMI 30 Form w/Pay Applications; #2-Prime & Subs must log into Diversity Mgt. Compliance System to report payment activity)



Good Faith Effort Compliance Plan Guidelines
for Women/Minority Business Enterprise\Small Local Business Enterprise Participation
City of Tampa - Equal Business Opportunity Program
(MBD Form 50 - detailed instructions on page 2 of 2)

Con	ntract Name	Bid Date
Bido	dder/Proposer	
Sign	gnature Title	Date
Nam	me Title	
The spec	e Compliance Plan with attachments is a true account of Good Faith Efforts (GFE) made to a ecified for Women/Minority Business Enterprises/Small Local Business Enterprises (WMBE	achieve the participation goals as /SLBE) on the referenced contract:
	The WMBE/SLBE participation <u>Goal is Met or Exceeded</u> . See DMI Forms 10 and 20 bcontractors <u>solicited</u> and <u>all</u> subcontractors <u>to-be-utilized</u> .	which accurately report <u>all</u>
step	The WMBE/SLBE participation Goal is Not Achieved. The following list is an overviews already performed. Furthermore, it is understood that these GFE requirements aluation based on the veracity and demonstrable degree of documentation provide (Check applicable boxes below. Must enclose supporting documents according to the contract of the contract o	are weighted in the compliance d with the bid/proposal:
(1)	Solicited through reasonable and available means the interest of WMBE/SLBEs that have the capability to perform the solicit this interest within sufficient time to allow the WMBE/SLBEs to respond. The Bidder or Proposer must take apprinterested WMBE/SLBEs.   See DMI report forms for subcontractors solicited.   See enclose efforts.   Qualifying Remarks:	work of the contract. The Bidder or Proposer mus ropriate steps to follow up initial solicitations with
(2)	Provided interested WMBE/SLBEs with adequate, specific scope information about the plans, specifications, and required timely manner to assist them in responding to the requested-scope identified by bidder/proposer for the solicitation.  used.   Qualifying Remarks:	
(3)	Negotiated in good faith with interested WMBE/SLBEs that have submitted bids (e.g. adjusted quantities or scale). Do addresses, and telephone numbers of WMBE/SLBEs that were solicited; the date of each such solicitation; a description and specifications for the work selected for subcontracting; and evidence as to why agreements could not be reached costs involved in soliciting and using subcontractors is not a sufficient reason for a bidder/proposer's failure to meet go are reasonable. Bidders are not required to accept excessive quotes in order to meet the goal.  DMI Utilized Forms for sub-(contractor/consultant) reflect genuine negotiations  The and negotiations are limited to clarifications of scope/specifications and qualifications.  Qualifying Remarks:	on of the information provided regarding the plans with WMBE/SLBEs to perform the work. Additional pals or achieve participation, as long as such costs his project is an RFQ/RFP in nature
(4)	Not rejecting WMBE/SLBEs as being unqualified without justification based on a thorough investigation of their capabi membership in specific groups, organizations / associations and political or social affiliations are not legitimate causes   Not applicable.   See attached justification for rejection of a subcontractor's bid or	for rejecting or not soliciting bids to meet the goals
(5)	Made scope(s) of work available to WMBE/SLBE subcontractors and suppliers; and, segmented portions of the work of WMBE/SLBE subcontractors and suppliers, so as to facilitate meeting the goal.   Sub-Contractors were allowerk or trade without restriction to a pre-determined portion.   See enclosed comments	wed to bid on their own choice of
(6)	Made good faith efforts, despite the ability or desire of Bidder/Proposer to perform the work of a contract with its own for to self-perform the work of a contract must demonstrate good faith efforts if the goal has not been met. □ Sub-Cor submitting bids/proposals and were solicited on work typically self-performed by the prime. □	tractors were not prohibited from
(7)	Segmented portions of the work to be performed by WMBE/SLBEs in order to increase the likelihood that the goals will breaking out contract work items into economically feasible units (quantities/scale) to facilitate WMBE/SLBE participate prefer to perform these work items with its own forces.   Sub-Contractors were allowed to bid on their restriction to a pre-determined portion.   Sub-Contractors were not prohibited from secolicited on work typically self-performed by the prime.   See enclosed comments.	on, even when the Bidder/Proposer might otherwis ir own choice of work or trade without
(8)	Made efforts to assist interested WMBE/SLBEs in obtaining bonding, lines of credit, or insurance as required by the cit □ See enclosed documentation on initiatives undertaken and methods to accomplish.	y or contractor.  □ Qualifying Remarks:
(9)	Made efforts to assist interested WMBE/SLBEs in obtaining necessary equipment, supplies, materials, or related assis acceptable mentor-protégé program. □ See enclosed documentation of initiatives and/or agreem	
(10)	) Effectively used the services of the City and other organizations that provide assistance in the recruitment and placem   See enclosed documentation.   The following services were used:	ent of WMBE/SLBEs.
Note	te: Provide any unsolicited information that will support the Bid/RFP Compliance Evaluation. $\Box$ <b>Na</b>	med Documents Are:



## Participation Plan: Guidance for Complying with Good Faith Efforts Outreach (page 2 of 2)

- 1. All firms on the WMBE/SLBE Goal Setting List must be solicited and documentation provided for email, fax, letters, phone calls, and other methods of outreach/communication with the listed firms. The DMI Solicited and DMI-Utilized forms must be completed for all firms solicited or utilized. Other opportunities for subcontracting may be explored by consulting the City of Tampa MBD Office and/or researching the online Diversity Management Business System Directory for Tampa certified WMBE/SLBE firms.
- 2. Solicitation of WMBE/SLBEs, via written or electronic notification, should provide specific information on the services needed, where plans can be reviewed and assistance offered in obtaining these, if required. Solicitations should be sent a minimum of a week (i.e. 5 business days or more) before the bid/proposal date. Actual copies of the bidder's solicitation containing their scope specific instructions should be provided.
- 3. With any quotes received, a follow-up should be made when needed to confirm detail scope of work. For any WMBE/SLBE low quotes rejected, an explanation Shall be provided detailing negotiation efforts.
- 4. If a low bid WMBE/SLBE is rejected or deemed unqualified the contractor must provide an explanation and supporting documentation for this decision.
- 5. Prime Shall break down portions of work into economical feasible opportunities for subcontracting. The WMBE/SLBE directory may be useful in identifying additional subcontracting opportunities and firms not listed in the "WMBE/SLBE Goal Setting Firms List."
- 6. Contractor Shall not preclude WMBE/SLBEs from bidding on any part of work, even if the Contractor may desire to self-perform the work.
- 7. Contractor Shall avoid relying solely on subcontracting out work-scope where WMBE/SLBE availability is not sufficient to attain the pre-determined subcontract goal set for the Bid or when targeted sub-consultant participation is stated within the RFP/RFQ.
- 8. In its solicitations, the Bidder should offer assistance to WMBE/SLBEs in obtaining bonding, insurance, et cetera, if required of subcontractors by the City or Prime Contractor.
- 9. In its solicitation, the Bidder should offer assistance in obtaining equipment for a specific job to WMBE/SLBEs, if needed.
- 10. Contractor should use the services offered by such agencies as the City of Tampa Minority and Small Business Development Office, Hillsborough County Entrepreneur Collaborative Center, Hillsborough County Economic Development Department's MBE/SBE Program and the NAACP Empowerment Center to name a few for the recruitment and placement of WMBEs/SLBEs.