

19-C-00059; Lower Peninsula Stormwater Improvements Project – Southeast Region Design-Build

PUBLIC ANNOUNCEMENT IN COMPLIANCE WITH REQUIREMENTS OF SECTION 287.055, FLORIDA STATUTES (CONSULTANTS' COMPETITIVE NEGOTIATION ACT) APPLICABLE LAW, EXECUTIVE ORDERS, RULES, REGULATIONS, AND THE CITY'S STANDARD PROCEDURES. A NOTICE OF INTENT TO AWARD SHALL BE POSTED, IF AT ALL, ON THE CITY'S WEBSITE ACCESSIBLE BY UTILIZING THIS WEBSITE LINK: www.tampagov.net/contract-administration/programs/architectural-engineering-construction-and-related-rfgs

The City of Tampa desires to obtain Professional Design-Build Services for the construction of the Lower Peninsula Stormwater Improvements Project – Southeast Region , Stormwater Capital Improvement Project.

The project includes but is not limited to design, construction and public outreach for a major stormwater conveyance system along S Himes Ave from W Tyson Ave to City-owned ELAPP property referred to as MacDill 48, and S Sheridan Rd from W Iowa Ave to W Bay Ave and Interbay Blvd. Also, S 6th St from Interbay Blvd to City-owned property. The MacDill 48 property will be constructed into a regional stormwater pond with passive park amenities. The outfall from the proposed pond will be through W Averill to Hillsborough Bay. The project consists of the design and construction of over 10,000 linear feet of box culvert, pipes, laterals, inlets, interconnections through a regional pond and a proposed outfall to Hillsborough Bay, along with associated utility construction and/ or relocation. The Design-Build (DB) effort shall incorporate, to a practical extent, green solutions as part of the proposed stormwater infrastructure. Solutions include, but are not limited to, treatment systems appropriate for an urban area such as rain gardens, filters, baffle boxes, pocket ponds and wetlands to reduce pollutant loading into Hillsborough Bay.

Services will also include coordination and scheduling during the permitting and design phase, cost estimating, public relations, construction, CEI, and all related work required for a completed project. Services will be provided under a contract for a negotiated guaranteed maximum price with appropriate Public Construction Bonds.

The contract is expected to be performed over a three year period with a budget of \$25 million, funded in part by the Southwest Florida Water Management District.

The DB team will obtain feasibility and assist with SWFWMD cofunding through a Third Party Review submittal process. This submittal will include preferred route analysis, Geotechnical report, surveying, Hydraulic and Hydrologic analysis for design basis, Project Cost/Benefit analysis and any other SWFWMD requirements.

A pre-submittal conference will be held at 3PM Tuesday, October 15, 2019 in the 3rd Floor City Council Chambers, Old City Hall 315 E. Kennedy Blvd., Tampa, Florida 33602. Attendance is not mandatory.

Additional material may be found at demandstar.com and at: www.tampagov.net/contract-administration/programs/architecturalengineering-construction-and-related-rfgs

Questions may be directed to Jim Greiner, P.E., Contract Administration, City of Tampa, (813) 274-8598, or E-Mail jim.greiner@tampagov.net.

An individual or entity ("Firm") responding to this RFQ must provide evidence of any required licenses, certificates, or registrations with its submission or within 10 days thereof in order to be considered. The City shall own all ideas, documents, plans, and materials developed as a result of this solicitation and Firm is informed same shall be subject to reuse in accordance with Section 287.055(10), Florida Statutes. Firm (i) confirms it has read and is familiar with Section 119.071(3), Florida Statutes regarding certain building plans, blueprints, schematic drawings, which depict the internal layout and structural elements of a building, facility, or other structure owned or operated by the City or other agency that are per said section exempt from Section 119.07(1), Florida Statutes and Section 24(a), Art. I of the Florida Constitution ("Exempt Plans") and (ii) agrees Firm shall remain in compliance with same, including maintaining the exempt status of such Exempt Plans for so long as they are held by Firm or otherwise in its possession. The City may cancel, withdraw, or modify this RFQ at any time and reserves the right to reject any or all responses and to waive irregularities, formalities, and informalities as it determines in the City's best interest.

Firms desiring to provide these services to the City must submit a single electronic file in searchable PDF format, Smaller than 3MB, that includes the attached RFQ Transmittal Memorandum completed as appropriate, a Letter of Interest addressed to Brad L, Baird, P.E., Chairman, and referring to this RFQ by number, together with a Statement of Qualifications and any supplemental material allowing evaluation for further consideration (short-listing) based upon the following criteria/point system: Successful Comparable Project Experience, (20); Successful Public Relations Experience, (10); Successful Comparable Urban Stormwater Project Experience (45); Workload and availability (5); Past performance/Low amount of City work (5); Standard Form #A305(Put any confidential financial info. in a separate PDF.), (5); Planned WMBE/SLBE Solicitation & Utilization, Form MBD 10 & 20 (10 pts).

The PDF file must be E-Mailed to ContractAdministration@tampagov.net BEFORE 2 P.M., Thursday, October 31, 2019. As a courtesy, the City will endeavor provide an email acknowledgement usually sent within a few days after submission receipt (submissions received on the day of the deadline may not be acknowledged before the deadline or at all). It is Firm's responsibility to confirm its submission (PDF file) has been received.

RFQ TRANSMITTAL MEMORANDUM FOR A SUBMITTAL TO THE CITY OF TAMPA, FLORIDA

TRANSMITTAL DATE:					
RFQ NO. & TITLE:	19-C-00059: Lower Peninsula Stormwater	r Improvements Project – Southeast Region I	Design-Build		
TO:	: Brad L. Baird, P. E., Chairman Selection & Certification Committee (CCNA) c/o Contract Administration Department via ContractAdministration@tampagov.net 306 East Jackson Street, 4th Floor North, Tampa, Florida 33602				
SUBMITTER ("Firm") NAME:					
FEDERAL TAX ID#:					
FIRM TYPE:	☐ Individual/Sole Proprietor☐ Limited Liability Company	☐ Joint Venture (JV)* ☐ Other:	Partnership (PN)*	☐ Corporation	
FIRM CONTACT NAME:		EMAIL:	Pl	HONE:	
CERTIFICATIONS:	Firm is licensed, permitted, and License/registration/certificatio	d certified as required to do busi on no(s):	ness in Florida: 🔲 Yes [_No	
	"affiliate") placed on the convic submit a bid, proposal, or reply entity, may not submit a Respo building or public work, may no awarded or perform work as a entity; and may not transact bu §287.017, Fla. Stat. for CATEO	iduals or entities (including those cted vendor list ("List") following y ("Response") on a contract to onse on a contract with a public ot submit a Response for leases a contractor, supplier, subcontractusiness with any public entity in GORY TWO for a period of 36 mave been placed on the List:	a conviction for public entity provide any goods or service entity for the repair or constored for the repair or constored for consultant under a cexcess of the threshold amounths from the date of place	y crimes may not es to a public truction of a public entity, and may not be contract with any public ount provided in	
	in Chapter 12, Article VI, Tamp	or employment has criminal histo pa Code (responses, whether "Y s for award or denial, or for any p	'es" or "No", are for informa	ar to those contained tional purposes only	
	522, Tampa Code). The City's benefit or profit out of any awa financial interest in effecting an	licable governmental rules & reg s Charter & Ethics Code prohibit ard or obligation entered into with ny such award or obligation. If F nterest as a result of such award	any City employee from rec n the City, or from having ar irm is successful, it shall en	eiving any substantial ny direct or indirect sure no City employee	
	Firm is not in arrears and is not in default upon any obligation to the City of Tampa: Yes No				
	Firm agrees that if the City of Tampa determines Firm has participated in any collusive, deceptive, or fraudulent practices with regard to this submittal, in addition to any other remedy it may exercise, the City will have the right to debar Firm and deem invalid any contract let under such circumstances: Yes No				
	in a separate, single electronic "Confidential Material", which i exempt from public disclosure	to be exempted from public disc c searchable PDF file labeled wi identifies the data/material to be , and the specific Florida statute e or claimed exemption upon sub	th the above RFQ number a protected, states the reaso allowing such exemption (i	and the phrase ns the date/material is f "No" or otherwise,	
FAILURE TO COM	PLETE THE ABOVE MAY RES	SULT IN FIRM'S SUBMITTAL E	BEING DECLARED NON-R	ESPONSIVE	
[2]	Authoriz EAL]	zed Signature (wet): Printed Name: Title: Sole Prop Pre	es Sr VP Gen Ptnr		
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the entity. He/She is ☐ perso	of onally known to me or pro	oduced a/ns	, o state driver's license as id	n behalf of such entification.	
[NOTARY S	SEAL1				
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^{*} With submittal or within 10 days thereafter, Firm must provide a signed copy of the complete agreement between all JV/PN members indicating respective roles, responsibilities, and levels of participation.



DESIGN CRITERIA PACKAGE

For Contract 19-C-00059; Lower Peninsula Stormwater Improvements Southeast Regional System Design-Build



PREPARED BY:

Richard Alfred Hoel, P.E. 41026 DESIGN CRITERIA PROFESSIONAL CITY OF TAMPA September 2019

DESIGN CRITERIA:

The City of Tampa has prepared the Design Criteria Package for RFQ: 19-C-00059 Design-Build Services related to the Lower Peninsula Stormwater Improvements - Southeast Regional System which includes conveyance segments generally described as along S. Himes Ave. from W. Tyson Ave. to City-owned ELAPP property (referred to as MacDill 48), along S. Sheridan Rd., W. Bay Ave and S. 6th St. from W. Iowa Ave.to MacDill 48, and along W. Averill Ave. from MacDill 48 to Hillsborough Bay.

The MacDill 48 property will be constructed to be a regional SW pond with passive park amenities. The new outfall from the proposed pond will be through W Averill Ave. to Hillsborough Bay. The project consists of the design and construction of over 10,000 linear feet of box culvert, pipes, laterals, inlets, BMP's interconnections through a regional pond and a proposed outfall to Hillsborough Bay.

The City of Tampa is co-funding the project with SWFWMD. The project will fund the relocation/replacement of existing Water and Wastewater facilities that cannot be protected. The Wastewater Dept. has not elected to participate with any upgrades. The Water Department will participate and separately fund upgrades to their system. Some of these upgrades have been identified but not finalized.

The scope shall include, but not be limited to the following:

• Design services:

- Assessment and identification of economical treatment alternatives for stormwater quality improvements;
- o Assessment of trees in or immediately adjacent to the right-of-way;
- o Subsurface utility engineering (SUE);
- o Land surveying;
- Geotechnical investigation to assess soils for stability and limits of unsuitable materials;
- Hydrologic/hydraulic analysis for efficient sizing of the proposed stormwater system components;
- o Route analysis and feasibility assessment;
- o Development of construction documents including plans and specifications for:
 - Stormwater infrastructure;
 - Roadway, signalization, signage, pavement markings, and traffic maintenance;
 - Water distribution and wastewater collection system relocations; and,
 - Other miscellaneous infrastructure installation or relocation associated with the installation of the stormwater system improvements;

- Coordination of private utility relocations;
- Coordinating, applying for and obtaining required regulatory permits;
- Preconstruction services including development of preliminary cost estimates, benefit/cost analyses, and a Guaranteed Maximum Price (GMP);
- Construction of selected improvements, including any demolition and rehabilitation of existing stormwater structures and pipes, as well as water, wastewater and transportation facilities; and,
- Public outreach activities to maximize a positive response to the project from affected residents.

Total Project Budget: \$25,000,000.

Additionally, the following pages contain the project overview and description of the requirements.

1. Purpose

- 1.1 The intent of this document is to list the minimum design-build criteria necessary for achieving the installation of the new stormwater, and possibly water, improvements.
- 1.2 This package is not a specification or prescriptive checklist and is not intended to replace the professional judgment by a competent licensed professional engineer after coordination with the end-user and stakeholders of the City of Tampa.

2. Design Criteria

2.1 The design shall be based on providing facilities that will meet the needs of the Transportation & Stormwater Services Department (TSS) to effectively mitigate flooding and accommodate pedestrian and bicycle traffic in the area, as well as for the installation of adjacent and nearby system improvements for the Water Department.

Construction of drainage improvement features will reduce flooding depth and duration on S Himes Ave., W. Tyson St., W. Wyoming Ave., W. Iowa Ave., S. Sheridan Rd., and the surrounding areas. The design shall consider existing conditions and the current and future demands on the stormwater conveyance system. It is imperative that the final designer and preparer of construction documents fully understand the system requirements (model results), permitting, site logistics (residential impacts) and all related requirements to design the stormwater facilities accordingly.

The design shall also consider and include transportation improvements along the storm sewer route to enhance pedestrian safety and mobility to be accomplished by proposed travel lanes (bicycle/pedestrian), sidewalks, replacement of strain pole and span wires with mast arm and upgrade to signalization equipment if needed. Full pavement and curb restoration along the route will be required.

The design team shall include fire hydrant assemblies, meter sets, valves and related appurtenances for a complete and functioning potable water system.

- 2.2 The surrounding area is highly urbanized; therefore the impacts during construction would consist of: transportation, access to residences, trees in or near the right-of-way, and utility service relocations and/or adjustments. There is little vacant land in the region; however, the Design Build effort should consider the incorporation to a practical extent green solutions as part of the proposed stormwater infrastructure. All proposed design features shall be predominantly within the right-of-way and the MacDill 48 property.
- 2.3 The construction of proposed drainage system features consists of:
 - ➤ Reinforced Concrete Box (RCB) culvert along S. Himes Ave., to W. Thorpe St. onto an approximately 15 ac passive park (MacDill 48 property). Further, an Elliptical Reinforced Concrete Pipe (ERCP) from W. Iowa Ave., South on S.. Sheridan St., East on W. Bay Ave., then South on S 6th Street to the pond site. The Pond will have a control structure and a conveyance system consisting of a 4' x 12' box culvert to Hillsborough Bay. (see attached map)
- 2.4 The construction of <u>proposed water system features</u> shall include but not limited to:
 - ➤ Replacement of ~2800 LF of 16" CI water main along Himes Ave. and replacement of ~870 LF of 2" water main along W. Thorpe St. (see attached map)
- 2.5 The construction of proposed transportation and parks improvements consist of:
 - Addition of bike lanes and trails as described on the South Tampa Trails map. (see attached map)
- 2.5 Design build services shall include, but not be limited to, demolition, replacement of aging infrastructure, pavement, maintenance of traffic, coordination with regulatory agencies, utility coordination, topographic survey, tree assessment, geotechnical investigation, hydrologic/hydraulic analysis, public outreach, design plans and cost estimating.
 - It shall be the responsibility of the design team to perform boundary, tree, wetland and topographic surveying and create new base drawings for their design, which shall include the design of the local drainage systems, water and sewer relocations and upgrades and roadway reconstruction.
- 2.6 Analysis may be necessary to ensure any local drainage connected to the proposed RCB culverts will function properly. It will be necessary to evaluate the proposed hydraulic grade line within the box culvert, to ensure it will be sufficient depth below the level of connecting inlets for the selected design storm.

- 2.7 The City has procured a watershed study of the lower peninsula area entitled "Lower Peninsula Watershed Management Plan". A draft copy of this study is available which includes a further description of the flooding in this area as well as the proposed improvements to reduce flooding. The scope of the RFQ includes the implementation of the general recommendations of Projects 1 and 6 identified in this study.
- 2.8 Detours shall be planned by the Design Build team based on traffic count and vehicle type information. Additionally, minor detours, may reflect the Contractor's haul routes, staging areas, and construction methods. Macdill Ave and Bayshore Blvd are heavily used by Macdill AFB staff. Special efforts shall be made to construct these crossing with minimal disruption to the traffic flow to and from the Base.
- 2.9 The Design Build Team is to provide all necessary surveying of the proposed route(s) for the respective stormwater conduits and provide alignment for the sidewalks, paths and ramps. Conduct preliminary design services that will include the following:
 - Utility coordination with the City and other utility owners to determine the existing facilities, which may include subsurface utility excavation (SUE).
 - A tree assessment by a certified arborist for impacts to large diameter and protected trees within the public right-of-way.
 - Traffic assessment for maintenance of traffic and detour route planning.
 - Geotechnical assessment of soils within the impacted areas.
 - Design of transportation facilities which will include:
 - o Roadway Analysis;
 - o Signalization Analysis;
 - o Signing & Pavement Marking Analysis.
 - Environmental and right-of-way permitting.
- 2.10 The upstream connections and any conceivable route for the stormwater runoff to the downstream receiving waters will impact existing developed areas. The City will review the proposed design for constructability and to ensure a complete working system. The final design for the stormwater, water and transportation improvements will be during construction.
- 2.11 Create final plans to be provided in Auto CAD (.dwg) and PDF formats and provide pricing proposals developed into a Guaranteed Maximum Price (GMP) document with all associated exhibits (scope, pricing, qualifications, schedule, etc.).
- 2.12 Present final design; site plan, site preparation, build schedule, material purchases and placement, utility agreements, building permits and all required approvals from regulatory agencies and local authorities.

3. Environmental Criteria

- 3.1 The Design Build effort shall incorporate, to a practical extent, green solutions as part of the proposed stormwater infrastructure. Solutions include, but are not limited to, treatment systems appropriate for an urban area such as rain gardens, vortex separators, upflow filters, baffle boxes, screens and skimmers, pocket ponds and wetlands to reduce the pollutant loading on Hillsborough Bay.
- 3.2 The Design Build team shall be responsible for all required environmental testing and permitting needed to complete the project. The scope of these requirements will be determined by the Design Build team based on the selected improvements and construction requirements.

4. Construction Management & Oversight

- 4.1 The Design Build team will be responsible for primary construction management activities and general project oversight with consistent coordination with the City during the design and construction portions of the project. Construction management activities shall include, but not be limited to:
 - Identification of the designated staging location(s) with respect to project need. The Design Build Firm shall prepare an aerial map with the project boundaries and staging site(s) clearly delineated. The map shall include, at a minimum, distances (from property lines) of the staging lot(s) to adjacent residential parcels, in addition to the duration of occupancy of the location. Accompanying the aerial maps shall be a plan of the respective staging site(s) showing fencing, screening, and if necessary the location of trailers, parking areas and the driveway apron(s) for access.
 - Preparation of a general Quality-Control Plan to be submitted in format(s) acceptable to the City, in which personnel, procedures, controls, instructions, tests, records, and forms to be used to carry out the Design Build Firm's quality-assurance and quality-control responsibilities will be identified. Coordinate with Contractor's construction schedule.
 - Engage qualified full-time personnel trained and experienced in managing and executing quality-assurance and quality-control procedures similar in nature and extent to those required for project.
 - Describe procedures for ensuring compliance with requirements through review and management of submittal process. Indicate qualifications of personnel responsible for submittal review.
 - Include a comprehensive schedule of work requiring testing or inspection, including the following:

- Contractor-performed tests and inspections including subcontractor-performed tests and inspections. Include required tests and inspections and Contractorelected tests and inspections.
- o Owner-required tests include soil density, concrete for all structural or structurally related work and asphalt.
- O Continuous Inspection of Workmanship: Describe process for continuous inspection during construction to identify and correct deficiencies in workmanship in addition to testing and inspection specified. Indicate types of corrective actions to be required to bring work into compliance with standards of workmanship established by Contract requirements and approved mockups.
- Maintain testing and inspection reports including log of approved and rejected results, including work the City has indicated as nonconforming or defective. Indicate corrective actions taken to bring nonconforming work into compliance with requirements. Comply with requirements of authorities having jurisdiction.
- 4.2 The Design Build team shall provide AutoCAD as-built drawings accurately depicting the asbuilt conditions of the proposed underground conveyance systems (stormwater and water); in addition to any pertinent design data (geotechnical reports, survey, hydraulic analysis). Hard copies of the as-built drawings will also be required as will be determined during the design phase.
- 4.3 The City reserves the right to directly purchase major material components of the work.

5. Public Relations

- 5.1 Mandatory public involvement meetings prior to and during construction are necessary to minimize impacts and reduce uncertainty for the residence, particularly with regards to transportation/traffic impacts. The Design Build firm, at a minimum: (1) should notice impacted residences; meet with them one on one on site and with impacted stakeholders(2) provide as much access as safely possible; and (3) plan for short duration, high intensity construction for impact to more than four (4) residences. A website and hotline shall be created prior to construction begin date.
- 5.2 Construction requirements may be imposed, with public involvement, to reduce the severity of the impacts. Inquiries and questions about design and construction will be handled by the Design Build Firm, after coordination of the responses with the City of Tampa.



Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive

Page 1 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All Solicited Sub-(Contractors/Consultants/Suppliers) (FORM MBD-10)

Contract No.:	Contract Name:					
Company Nai	me:	Address:				
Federal ID:	me:Phone:	Fax:	Email	: <u> </u>		
Check applica [] No Firms [] No Firms [] See attach	able box(es). Detailed Instructions for co were contacted or solicited for this co were contacted because: ned list of additional Firms solicited ar MBD-10 must list ALL subcontractors solicit	mpleting this for ontract. nd all suppleme	m are on page 2	of 4. (List must o		
NIGP Code Categor	ies: Buildings = 909, General = 912, Heavy = 913, Trado	es = 914, Architects = 9	06, Engineers & Surveyo	rs = 925, Supplier	= 912-77	
S = SLBE W=WMBE O = Neither Federal ID	Company Name Address Phone, Fax, Email		Type of Ownership (F=Female M=Male) BF BM = African Am. HF HM = Hispanic AF AM = Asian Am. NF NM = Native Am. CF CM = Caucasian	Trade or Services NIGP Code (listed above)	Contact Method L=Letter F=Fax E=Email P=Phone	Quote or Response Received Y/N
	Failure to Co	mplete	e. Sign	and S	Subi	nit
	this form wi	th you	r Bid o	r Pro	pos	al
	Shall render	the Bi	d Non-		ons	ive
	(Do Not	Modi	ry I nis	Form	n)	
It is hereby cer opportunities o	tified that the information provided is an acco n this contract.	urate and true acc	ount of contacts and	d solicitations	for sub-co	ntracting
Signed: <u>Failur</u>	Signed:Name/Title:Date:Date:					

Forms must be included with Bid / Proposal



Page 2 of 4 – DMI Solicited/Utilized

Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) Solicited Form (Form MBD-10)

<u>This form must be submitted with all bids or proposals</u>. <u>All</u> subcontractors (regardless of ownership or size) solicited and subcontractors from whom unsolicited quotations were received must be included on this form. The instructions that follow correspond to the headings on the form required to be completed. <u>Note:</u> Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

- Contract No. This is the number assigned by the City of Tampa for the bid or proposal.
- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- **Federal ID.** FIN. A number assigned to your business for tax reporting purposes.
- **Phone.** Telephone number to contact business.
- Fax. Fax number for business.
- Email. Provide email address for electronic correspondence.
- No Firms were contacted or solicited for this contract. Checking the box indicates that a pre-determined Subcontract Goal or Participation Plan Requirement was not set by the City resulting in your business not using subcontractors and will self-perform all work. If during the performance of the contract you employ subcontractors, the City must pre-approve subcontractors. Use of the "Sub-(Contractors/Consultants/Suppliers) Payments" form (MBD Form-30) must be submitted with every pay application and invoice. Note: Certified SLBE or WMBE firms bidding as Primes are not exempt from outreach and solicitation of subcontractors.
- No Firms were contacted because. Provide brief explanation why no firms were contacted or solicited.
- See attached documents. Check box, if after you have completed the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the form. All DMI data not submitted on the MBD Form-10 must be in the same format and have all requested data from MBD Form-10 included.

The following instructions are for information of any and all subcontractors solicited.

- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as either Women/Minority Business Enterprise; "O" = Non-certified others.
- **Federal ID.** FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification and payment of the contractor/subcontractor.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- **Type of Ownership.** Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- Trade, Services, or Materials indicate the trade, service, or materials provided by the subcontractor. NIGP codes aka "National Institute of Governmental Purchasing" are listed at top section of document.
- Contact Method L=letter, F=fax, E=Email, P=Phone. Indicate with letter the method(s) of soliciting forbid.
- Quote or Resp. (response) Rec'd (received) Y/N. Indicate "Y" Yes if you received a quotation or if you received a response to your solicitation. Indicate "N" No if you received no response to your solicitation from the subcontractor. Must keep records: log, ledger, documentation, etc. that can validate/verify.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Minority and Small Business Development Office at (813) 274-5522.



Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive

Page 3 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All To-Be-Utilized Sub-(Contractors/Consultants/Suppliers) (FORM MBD-20)

Contract No.:	Contract Nar	me:				
Company Na	me:Phone:	Address	· 			
Federal ID:	Phone:	Fax:	Em	nail:		
[] See attach Note: Form [] No Subco [] No Firms	able box(es). Detailed Instruction ned list of additional Firms Util no MBD-20 must list ALL subcontracted ontracting/consulting (of any kare listed to be utilized because I Categories: Buildings = 909, General = 912,	ized and all supplen ors To-Be-Utilized includ ind) will be performe se:	nental informatior ling Non-minority/sm ed on this contrac	n (List mus) all businesse tt.	<u>es</u>	
	nter "S" for firms Certified as Small Local Busines	ss Enterprises, "W" for firms Cert	tified as Women/Minority Bu		, "O" for Other No	on-Certified
S = SLBE W=WMBE O =Neither Federal ID	Company Nam Address Phone, Fax, Em		Type of Ownership (F=Female M=Male) BF BM = African Am. HF HM = Hispanic Am. AF AM = Asian Am. NF NM = Native Am. CF CM = Caucasian	Trade, Services, or Materials NIGP Code Listed above	\$ Amount of Quote. Letter of Intent (LOI) if available	Percent of Scope or Contract %
	Failure to	Complet	e Sign	and	Subi	mit
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Page 4 of 4 DMI – Solicited/Utilized

Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) to be Utilized Form (Form MBD-20)

This form must be submitted with all bids or proposals. All subcontractors (regardless of ownership or size) projected to be utilized must be included on this form. Note: Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

Contract No. This is the number assigned by the City of Tampa for the bid or proposal.

- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- **Federal ID.** FIN. A number assigned to your business for tax reporting purposes.
- **Phone.** Telephone number to contact business.
- **Fax.** Fax number for business.
- **Email.** Provide email address for electronic correspondence.
- No Subcontracting/consulting (of any kind) will be performed on this contract. Checking box indicates your business will not use subcontractors when no Subcontract Goal or Participation Plan Requirement was set by the City, but will self-perform all work. When subcontractors are utilized during the performance of the contract, the "Sub-(Contractors/Consultants/Suppliers) Payments" form (MBD Form-30) must be submitted with every pay application and invoice. Note: certified SLBE or WMBE firms bidding as Primes are not exempt from outreach and solicitation of subcontractors, including completion and submitting Form-10 and Form-20.
- **No Firms listed To-Be-Utilized.** Check box; provide brief explanation why no firms were retained when a goal or participation plan requirement was set on the contract. Note: mandatory compliance with Good Faith Effort outreach (GFECP) requirements applies (MBD Form-50) and supporting documentation must accompany the bid.
- See attached documents. Check box, if after completing the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the scope/value/percent utilization of subcontractors. Reproduce copies of MBD-20 and attach. All data not submitted on duplicate forms must be in the same format and content as specified in these instructions.

The following instructions are for information of Any and All subcontractors To Be Utilized.

- **Federal ID.** FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification of the subcontractor.
- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as Women/Minority Business Enterprise; "O" = Non-certified others.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- **Type of Ownership.** Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- Trade, Services, or Materials (NIGP code if Known) Indicate the trade, service, or material provided by the subcontractor. Abbreviated list of NIGP is available at http://www.tampagov.net/mbd "Information Resources".
- Amount of Quote, Letters of Intent (required for both SLBEs and WMBEs).
- **Percent of Work/Contract.** Indicate the percent of the total contract price the subcontract(s) represent. For CCNA only (i.e. Consultant A/E Services) you must indicate subcontracts as percent of total scope/contract.
- **Total Subcontract/Supplier Utilization.** Provide total dollar amount of all subcontractors/suppliers projected to be used for the contract. (Dollar amounts may be optional in CCNA depending on solicitation format).
- **Total SLBE Utilization.** Provide total dollar amount for all projected SLBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- **Total WMBE Utilization.** Provide total dollar amount for all projected WMBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- **Percent SLBE Utilization.** Total amount allocated to SLBEs divided by the total bid/proposal amount.
- **Percent WMBE Utilization.** Total amount allocated to WMBEs divided by the total bid/proposal amount.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Minority and Small Business Development Office at (813) 274-5522.

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Procurement Guidelines

To Implement

Minority & Small Business Participation

Underutilized WMBE Primes by Industry Category

	Construction	Construction- Related	Professional	Non-Professional	Goods
MENT	Black	Asian	Black	Black	Black
PROCUREMENT	Hispanic	Native Am.	Hispanic	Asian	Hispanic
	Native Am.	Woman	Asian	Native Am.	Asian
FORMAL	Woman		Native Am.		Native Am.
			Woman		Woman

Underutilized WMBE Sub-Contractors / Sub-Consultants

	Construction	Construction- Related	Professional	Non-Professional	Goods
	Black	Black	Black	Black	Black
SUB WORK		Asian	Asian	Asian	Asian
SUB V		Native Am.	Native Am.	Native Am.	Native Am.
		Woman	Woman		Woman
			Hispanic		

Policy

The Guidelines apply to formal procurements and solicitations. WMBE participation will be narrowly-tailored.

<u>Index</u>

- Black = Black/African-American Business Enterprise
- Hispanic = Hispanic Business Enterprise
- Asian = Asian Business Enterprise
- Native Am. = Native American Business Enterprise
- Woman = Woman Business Enterprise (Caucasian)

Industry Categories

<u>Construction</u> is defined as: new construction, renovation, restoration, maintenance of public improvements and underground utilities. <u>Construction-Related Services</u> are defined as: architecture, professional engineering, landscape architecture, design build, construction management services, or registered surveying and mapping.

<u>Professional Services</u> are defined as: attorney, accountant, medical doctor, veterinarian, miscellaneous consultant, etc. <u>Non-Professional Services</u> are defined as: lawn maintenance, painting, janitorial, printing, hauling, security guard, etc. <u>Goods</u> are defined as: all supplies, materials, pipes, equipment, machinery, appliances, and other commodities.

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